

IX. LOCAL ANNUAL BUDGET PLAN

2019-20

(Approved by the SELPA Governing Council on May 10, 2019)

2019-20 SELPA Annual Budget Plan

2019-2020 Budget projection assumptions

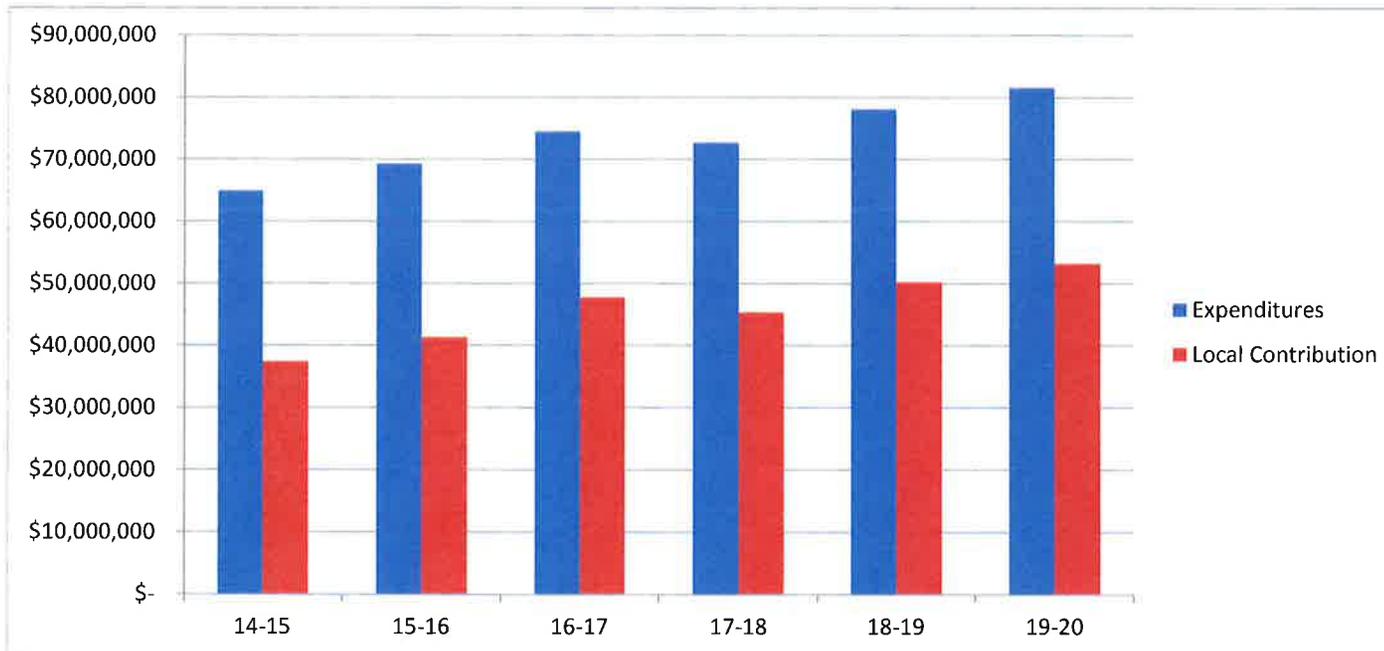
- ~Expenditure data taken from SACS forms SEMA/SEMB 2017-18 Unaudited Actuals report
- ~Projecting 5% increase to expenditures, based on historical trend analysis
- ~Revenue projection built using latest available updates
- ~SLO SELPA has 10 districts, 2 charter schools, and one County Office as it's members for a total of 13 member LEAs
- ~San Luis Obispo County total student enrollment for 18-19 is 34,517 and our SpEd enrollment is 4,732

2019-20 SLO SELPA Annual Budget Plan

SLO SELPA Special Education Revenues and Expenditures

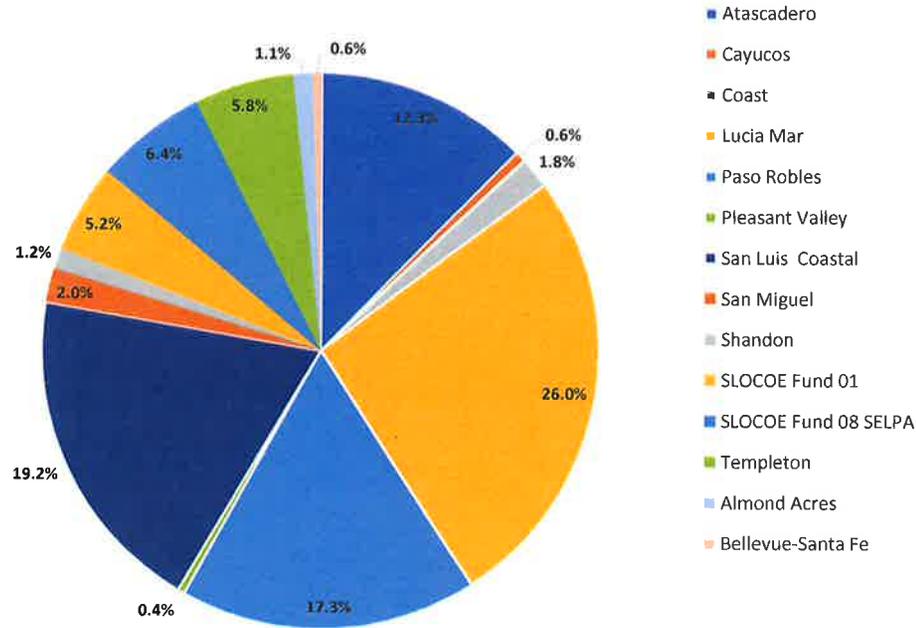
The following figures are based on actual revenues and expenses, with the exception of 2018-19 and 2019-20, which are based on budget projections

School Year	Federal + State Revenue	Expenditures	Local Contribution	% of expenditures paid by Contribution	% of expenditures paid by Federal/State revenues	Revenue over/under from PY	% of Rev change over PY	Expenditures over/under from PY	% of Exp change over PY
14-15	\$ 27,561,098	\$ 65,006,056	\$ 37,444,958	58%	42%				
15-16	\$ 28,016,874	\$ 69,367,618	\$ 41,350,744	60%	40%	\$ 455,776	2%	\$ 4,361,562	7%
16-17	\$ 26,800,000	\$ 74,600,000	\$ 47,800,000	64%	36%	\$(1,216,874)	-4%	\$ 5,232,382	8%
17-18	\$ 27,397,238	\$ 72,783,776	\$ 45,386,538	62%	38%	\$ 597,238	2%	\$ (1,816,224)	-2%
18-19	\$ 27,965,372	\$ 78,202,141	\$ 50,236,769	64%	36%	\$ 568,134	2%	\$ 5,418,365	7%
19-20	\$ 28,415,746	\$ 81,617,371	\$ 53,201,625	65%	35%	\$ 450,374	1.61%	\$ 3,415,230	4%



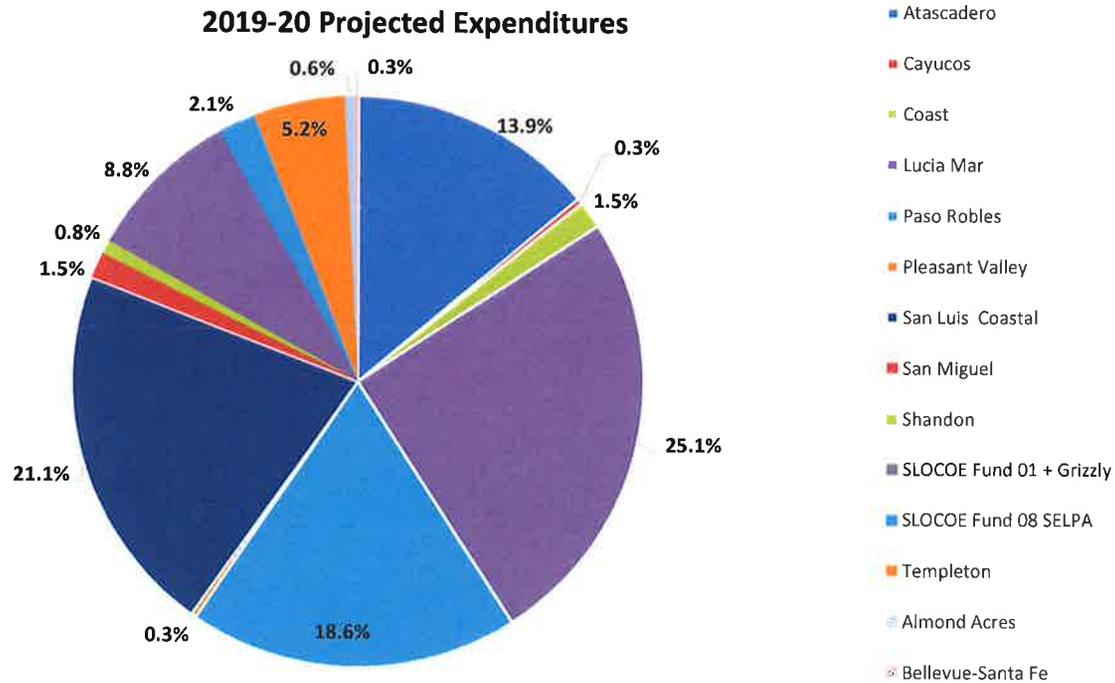
2019-20 SLO SELPA Annual Budget Plan

2019-20 Estimated Revenue Allocation



District	2019-20 Projected Revenue	
	Allocation	%
Atascadero	\$ 3,409,041	12.3%
Cayucos	\$ 176,166	0.6%
Coast	\$ 501,998	1.8%
Lucia Mar	\$ 7,195,643	26.0%
Paso Robles	\$ 4,771,563	17.3%
Pleasant Valley	\$ 113,007	0.4%
San Luis Coastal	\$ 5,309,379	19.2%
San Miguel	\$ 545,537	2.0%
Shandon	\$ 334,934	1.2%
SLOCOE Fund 01 + Grizzly	\$ 1,426,240	5.2%
SLOCOE Fund 08 SELPA	\$ 1,780,093	6.4%
Templeton	\$ 1,610,506	5.8%
Almond Acres	\$ 306,828	1.1%
Bellevue-Santa Fe	\$ 153,386	0.6%
Total	\$ 27,634,321	

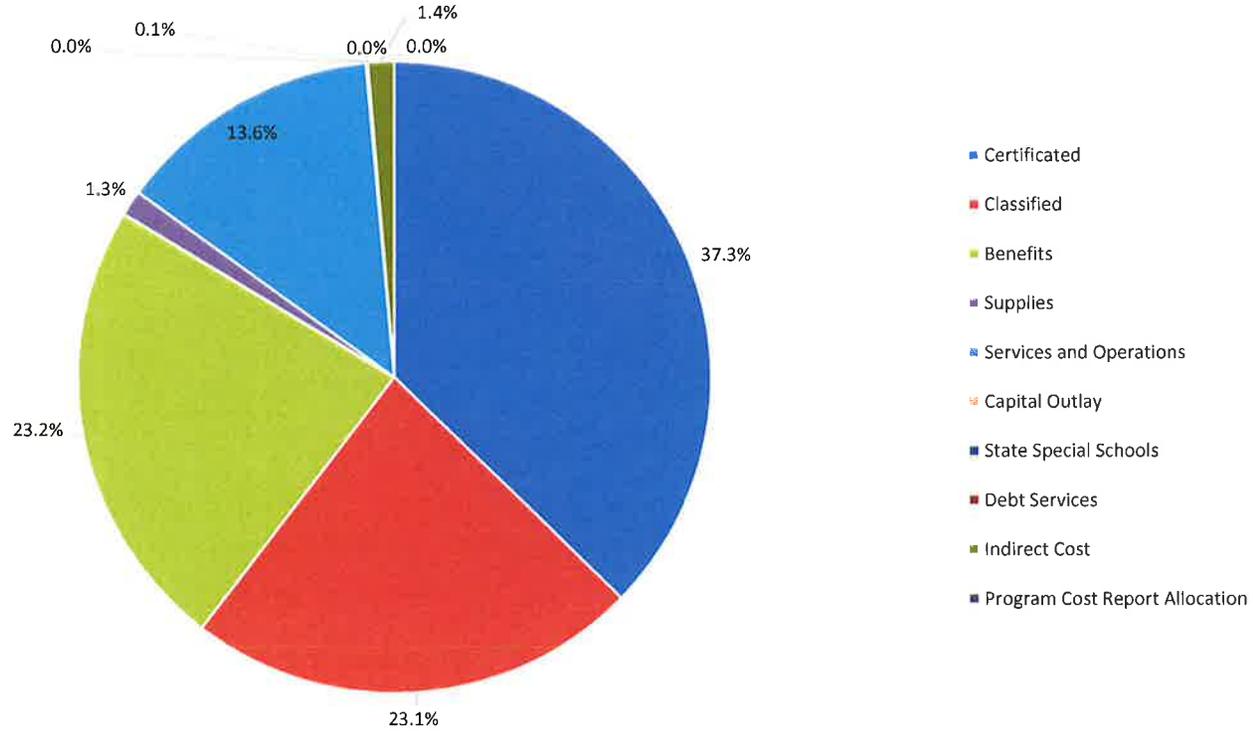
2019-20 SLO SELPA Annual Budget Plan



District	Total Expenditures	Percent
Atascadero	\$ 11,368,936	13.9%
Cayucos	\$ 265,514	0.3%
Coast	\$ 1,264,665	1.5%
Lucia Mar	\$ 20,475,559	25.1%
Paso Robles	\$ 15,209,746	18.6%
Pleasant Valley	\$ 223,558	0.3%
San Luis Coastal	\$ 17,205,901	21.1%
San Miguel	\$ 1,185,811	1.5%
Shandon	\$ 649,671	0.8%
SLOCOE Fund 01 + Grizzly	\$ 7,190,886	8.8%
SLOCOE Fund 08 SELPA	\$ 1,706,023	2.1%
Templeton	\$ 4,215,532	5.2%
Almond Acres	\$ 451,017	0.6%
Bellevue-Santa Fe	\$ 204,554	0.3%
Total	\$ 81,617,373	100.0%

2019-20 SLO SELPA Annual Budget Plan

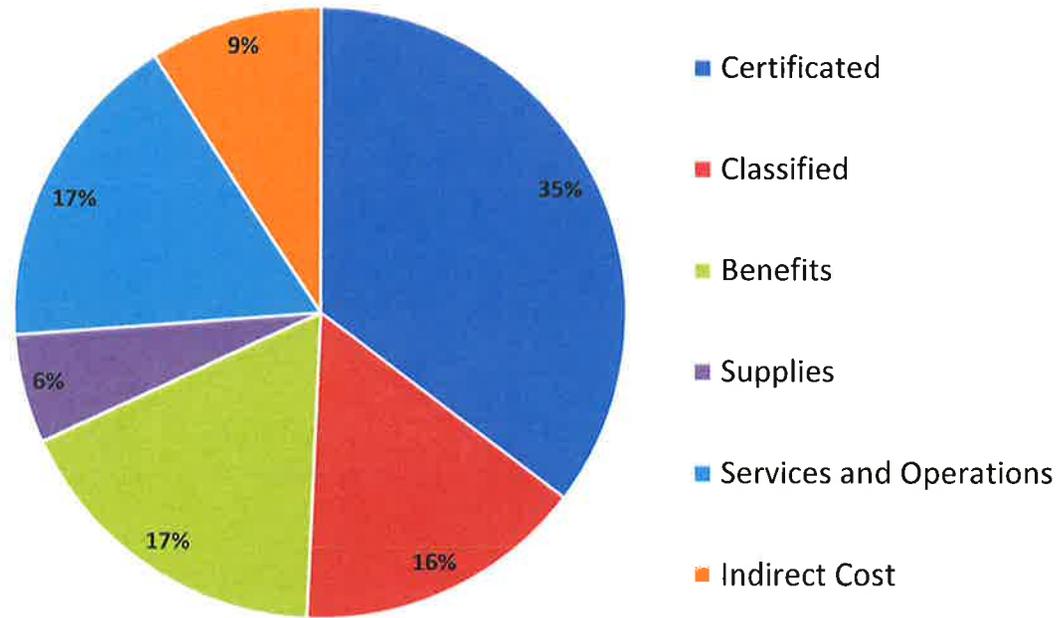
2019-20 Projected Expenditures by Object



C: C: Object	Expenditure	Amount	Percent
1000	Certificated	\$ 30,435,893	37.291%
2000	Classified	\$ 18,874,967	23.126%
3000	Benefits	\$ 18,952,771	23.221%
4000	Supplies	\$ 1,073,260	1.315%
5000	Services and Operations	\$ 11,098,652	13.598%
6000	Capital Outlay	\$ 2,100	0.003%
7130	State Special Schools	\$ 74,730	0.092%
7310	Indirect Cost	\$ 1,104,998	1.354%
	Total	\$ 81,617,371	100.000%

2019-20 SLO SELPA Annual Budget Plan

SELPA Admin Budget Expenses by Object



This includes the SELPA admin budget, Fund 08

Object	SELPA Expenditure	Amount	Percent
1000	Certificated	601,940	35%
2000	Classified	262,571	15%
3000	Benefits	296,641	17%
4000	Supplies	98,417	6%
5000	Services and Operations	290,339	17%
7310	Indirect Cost	156,116	9%
Total		1,706,023	100%

SLO SELPA 2019-2020 Projected Revenue detail

	1 6500 AB602	2 6500-7600 Low Incidence	3 6500 Out of Home Care	4 6512/3327 Mental Health	5 3310/3311 IDEA 3310/3311
SELPA Members and Admin unit					
SLOCOE fund 01 (Incl Ct, Com & Grz)	591,085			170,000	59,814
SLOCOE Fund 08 SELPA	1,303,497	82,718		141,500	36,765
Cayucos Elementary	136,106		646		37,452
San Miguel	411,217		4,156		122,317
Pleasant Valley	89,057				21,334
Atascadero Unified	2,080,599	4,551	151,402	218,345	909,675
Lucia Mar Unified	4,634,072	12,330	92,546	489,101	1,913,970
San Luis Coastal Unified	3,348,733	4,130	60,844	350,744	1,472,993
Shandon Joint Unified	278,921				55,359
Templeton Unified	1,067,881	713	8,398	110,639	415,682
Coast Unified	386,441		1,938		110,349
Paso Robles Joint Unified	2,999,541	3,968	40,122	316,121	1,343,147
Almond Acres Charter Academy	256,177				50,651
Bellevue Santa Fe	126,728				26,658
<i>Subtotal Revenue projections</i>	<i>17,710,055</i>	<i>108,408</i>	<i>360,052</i>	<i>1,796,450</i>	<i>6,576,166</i>
Unallocated Revenue	156,426			625,000	
Total projected 2019-2020 revenue	17,866,481	108,408.33	360,052	2,421,450	6,576,166

Assumptions

1. AB602 rs 6500 estimated using 2019-20 AB602 March Revision update. Revenues not allocated include NPA/NPS and CCS supplies
2. Low Incidence revenue allocation based on 17-18 distribution, plus 2% estimated growth
3. Out of Home Care estimated using 2019-20 reimbursement rates. See 19-20 AB602 March revision update
4. Mental Health allocations are based on 2019-20 distribution plan. Board and Care, \$625,000 not allocated at this time
5. IDEA funding updated with 2019-20 award information
6. Preschool allocations updated with 2018-19 award information
- 7-12. Projecting no growth, based on 2018-19 budget

SLO SELPA 2019-2020 Projected Revenue detail

6	7	8	9	10	11	12	Total 19-20	
3315	6510	6520	3385	3345	3395	9052	Projected	
Preschool	Infant	WA1	Fed Infant	PreK PD	ADR	MAA	Revenue	SELPA Members and Admin unit
	543,191		62,152				1,426,242	SLOCOE fund 01 (Incl Ct, Com & Grz)
36,760		136,000		2,020	30,823	10,010	1,780,093	SLOCOE Fund 08 SELPA
1,962							176,166	Cayucos Elementary
7,847							545,537	San Miguel
2,616							113,007	Pleasant Valley
44,469							3,409,041	Atascadero Unified
53,624							7,195,643	Lucia Mar Unified
71,935							5,309,379	San Luis Coastal Unified
654							334,934	Shandon Joint Unified
7,193							1,610,506	Templeton Unified
3,270							501,998	Coast Unified
68,664							4,771,563	Paso Robles Joint Unified
-							306,828	Almond Acres Charter Academy
-							153,386	Bellevue Santa Fe
298,994	543,191	136,000	62,152	2,020	30,823	10,010	27,634,321	<i>Subtotal Revenue projections</i>
							781,426	Unallocated Revenue
298,994	543,191	136,000	62,152	2,020	30,823	10,010	28,415,746	Total 19-20 Projected Revenue

**San Luis Obispo SELPA
19-20 Annual Budget Plan
18-19 Expenditures from SEMB**

SEMB 18-19 - total budgeted expenditures by goal

LEA	Goal	Goal	Goal	Goal	Goal	Goal	Adjustments	2018-19	19-20 projection	LEA
	5001	5050/5060	5710	5730	5750	5770		Estimated Exp	5% Increase over 18-19	
	Special Education - Unspecified	Regionalized Services	Infants	Preschool Students	Ages 5-22 Severely Disabled	Ages 5-22 Nonseverely Disabled		TOTAL		
Atascadero Unified	1,895,316	-	-	1,153,787	5,638,135	2,140,320	-	10,827,558	11,368,936	Atascadero Unified
Cayucos Elementary	4,934	-	-	-	20,000	227,936	-	252,870	265,514	Cayucos Elementary
Coast Unified	40,937	-	-	19,708	-	1,143,798	-	1,204,443	1,264,665	Coast Unified
Lucia Mar Unified	1,477,235	-	-	714,581	3,726,483	13,582,234	-	19,500,532	20,475,559	Lucia Mar Unified
Paso Robles Joint Unified	2,357,431	-	-	953,927	3,736,474	7,437,641	-	14,485,473	15,209,746	Paso Robles Joint Unified
Pleasant Valley Joint Union Elementary	-	-	-	-	-	212,912	-	212,912	223,558	Pleasant Valley Joint Union Elementary
San Luis Coastal Unified	1,264,105	-	-	1,448,086	3,428,359	10,246,022	-	16,386,572	17,205,901	San Luis Coastal Unified
San Miguel Joint Union Elementary	268,386	-	-	207,207	45,429	538,331	69,991	1,129,344	1,185,811	San Miguel Joint Union Elementary
Shandon Joint Unified	28,763	-	-	-	113,886	476,085	-	618,734	649,671	Shandon Joint Unified
SLOCOE (incl Grizzly) Fund 01	800,189	(98,910)	632,279	37,211	3,944,076	1,094,842	438,776	6,848,463	7,190,886	SLOCOE (incl Grizzly) fund 01
SLOCOE Fund 08 SELPA	108,066	1,309,832	-	77,760	128,556	570	-	1,624,784	1,706,023	SLOCOE Fund 08 SELPA
Templeton Unified	779,701	-	-	130,441	1,297,220	1,807,430	-	4,014,792	4,215,532	Templeton Unified
Almond Acres	118,744	-	-	-	-	310,796	-	429,540	451,017	Almond Acres
Bellevue-Santa Fe	-	-	-	-	-	-	194,813	194,813	204,554	Bellevue-Santa Fe
Total	\$ 9,143,807	\$ 1,210,922	\$ 632,279	\$ 4,742,707	\$ 22,078,618	\$ 39,218,917	\$ 703,580	\$ 77,730,830	\$ 81,617,371	Total
Adding 5% by goal	\$ 9,600,997	\$ 1,271,468	\$ 663,893	\$ 4,979,842	\$ 23,182,549	\$ 41,179,863	\$ 738,759			

**San Luis Obispo SELPA
19-20 Annual Budget Plan
18-19 Expenditures from SEMB**

18-19 Expenditures by Object - Total Budget, all sources from SEMB

LEA	SLOCOE Fund 01 inc Griz	SLOCOE Fund 08 SELPA	Cayucos	San Miguel	Pleasant Valley	Atascadero	Lucla Mar	San Luis Coastal
1000 - Certificated	2,747,044	573,276	97,031	433,458	75,183	3,777,276	7,564,116	5,855,429
2000 - Classified	1,349,267	250,068	12,115	213,421	26,921	3,144,488	4,305,165	4,074,950
3000 - Employee Benefits	1,678,053	282,515	37,665	228,438	29,612	2,226,314	4,731,481	3,875,444
4000 - Books and Supplies	94,474	93,730	2,225	27,167	1,400	147,352	299,200	95,024
5000 - Services and operating expense	819,689	276,513	103,834	154,850	79,796	1,132,238	2,563,540	2,474,584
6000 - Capital Outlay	-	-	-	-	-	-	2,000	-
7130 - State Special Schools	-	-	-	-	-	-	35,030	11,141
7310 - Indirect Cost	159,936	148,682	-	72,010	-	399,890	-	-
Total 18-19 Budget All Sources	\$ 6,848,463	\$ 1,624,784	\$ 252,870	\$ 1,129,344	\$ 212,912	\$ 10,827,558	\$ 19,500,532	\$ 16,386,572

**San Luis Obispo SELPA
19-20 Annual Budget Plan
18-19 Expenditures from SEMB**

						19-20 projection		
Shandon	Templeton	Coast	Paso Robles	Almond Acres	Bellevue	2018-19 Estimated Exp	5% Increase over 18-19	
241,631	1,490,139	467,143	5,442,314	156,412	66,113	28,986,565	30,435,893	1000 - Certificated
82,134	963,635	243,056	3,205,232	51,708	54,000	17,976,160	18,874,967	2000 - Classified
122,867	807,416	295,995	3,652,107	56,351	26,000	18,050,258	18,952,771	3000 - Employee Benefits
1,000	19,600	49,650	190,631	-	700	1,022,153	1,073,260	4000 - Books and Supplies
142,339	517,630	106,873	1,985,190	165,069	48,000	10,570,145	11,098,652	5000 - Services and operating expense
-	-	-	-	-	-	2,000	2,100	6000 - Capital Outlay
-	15,000	-	10,000	-	-	71,171	74,730	7130 - State Special Schools
28,763	201,372	41,726	-	-	-	1,052,379	1,104,998	7310 - Indirect Cost
\$ 618,734	\$ 4,014,792	\$ 1,204,443	\$ 14,485,473	\$ 429,540	\$ 194,813	\$ 77,730,830	\$ 81,617,371	Total 19-20 projected expenditures

**Certification of Annual Budget Plan
 Fiscal Year 2019-20**

1. Check one, as applicable: <input type="checkbox"/> Single District <input checked="" type="checkbox"/> Multiple District <input type="checkbox"/> District/County		
Special Education Local Plan Area (SELPA) Code 4000	SELPA Name San Luis Obispo County SELPA	Application Date
SELPA Address 8005 Morro Road Atascadero, CA 93422	SELPA City Atascadero, CA	SELPA Zip code 93422
Name SELPA Director (Print) Liz Smith	SELPA Director's Telephone Number (805) 782-7301	
2. Certification by Designated Administrative And Fiscal Agency for This Program (Responsible Local Agency/Administrative Unit [RLA/AU])		
RLA/AU Name San Luis Obispo County Office of Education	Name/Title of RLA/AU Superintendent Dr. James Brescia, County Superintendent of Schools	RLA/AU Telephone Number (805) 543-7732
RLA/AU Street Address 3350 Education Drive	RLA/AU City San Luis Obispo	RLA/AU Zip code 93405
Date of Governing Board Approval		

**Certification of Approval of Annual Budget Plan Pursuant to California Education Code
 Section 56205(b)**

I certify that the Annual Budget Plan was developed according to the SELPA's local plan governance and policy making process. Notice of this public hearing was posted in each school within the SELPA at least 15 days prior to the hearing.

The **Annual Budget Plan** was presented for public hearing on _____.

Adopted this _____ day of _____, 20____.

Signed: _____
 RLA/AU Superintendent

**Annual Budget Plan
 Fiscal Year 2019-20**

The Annual Budget Plan shall identify expected expenditures for all items required by this part as listed below. The Standardized Account Code Structure (SACS) codes provide source information from the local educational agency (LEA) reporting.

	Reference/Label	Instructions	Estimated Totals
A	Funds received in accordance with Chapter 7.2 (commencing with California <i>Education Code</i> [EC] Section 56836) (Special Education Program Funding)	SACS Resource Code 6500 (State), 3300–3499 (Federal) 6512–6535 (General Fund)	28,415,746
B	Administrative costs of the plan	SACS Goal Code 5001 Function 2100	1,706,023
C	Special Education services to pupils with: (1) severe disabilities , and (2) low-incidence disabilities	SACS Goal Code 5710	663,893
		SACS Goal Code 5730	4,979,842
		SACS Goal Code 5750	23,182,549
D	Special education services to pupils with non-severe disabilities	SACS Goal Code 5770	41,179,863
E	Supplemental aids and services to meet the individual needs of pupils placed in regular education classrooms and environments	Any SACS Goal Code with SACS Function Code 1130 ¹	7,992,327
F	Regionalized operations and services, and direct instructional support by program specialists in accordance with Article 6 (commencing with Section 56836.23) of Chapter 7.2 (SELPA Program Specialists Funding)	SACS Goal Code 5050	894,296
		SACS Goal Code 5060	377,173
G	The use of property taxes allocated to the special education local plan area pursuant to <i>EC</i> Section 2572	Statement is included in Local Plan	

¹ Function Activity Classification can be found <http://www.cde.ca.gov/be/ag/ag/yr08/mar08item24a6.doc>

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Received by the State Superintendent of Public Instruction: Date: _____ By: _____