



## SELPA Governance Council Meeting

**San Luis Obispo  
County SELPA**  
8005 Morro Road  
Atascadero, CA 93422  
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**Dr. Amber Gallagher**  
Executive Director,  
SELPA

**Dr. Jim Brescia**  
Chair, San Luis Obispo  
County  
Superintendent of  
Schools

**Proudly Serving**  
Almond Acres Charter  
Academy  
Atascadero USD  
Bellevue-Santa Fe  
Charter  
Cayucos USD  
Coast USD  
Lucia Mar USD  
Paso Robles JUSD  
Pleasant Valley JUESD  
San Luis Coastal USD  
SLO County Office of  
Education  
San Miguel JUSD  
Shandon JUSD  
Templeton USD

**INCLUDE-INSPIRE- ENGAGE**

### AGENDA

January 16, 2026

9:00 am - 10:00 am

San Luis Obispo County Office of Education  
3350 Education Drive, San Luis Obispo, CA 93405

Pleasant Valley Joint Union Elementary School  
2025 Ranchita Canyon Road, San Miguel, CA 934511

Bellevue-Santa Fe Charter School  
1401 San Luis Bay Dr., San Luis Obispo, CA 93405

Join Zoom Meeting

<https://slocoe-org.zoom.us/j/92653778950?pwd=YNYhcw5z8wppy6lYmnBYBV6J4mQC0Q.1>

Meeting ID: 926 5377 8950

Passcode: 286718

Phone Number to Join Zoom Meeting:

Dial: 1(669)900-9128

If you would like to make a public comment, you may present a public comment in-person or via email. If presenting a comment via email, please email [info@sloselpa.org](mailto:info@sloselpa.org) with the subject and comment 24-hours prior to the SELPA Governance meeting. Comments should be no longer than 450 words (equivalent to 3 speaking minutes). Comments will be read in the order received during the public comment period applicable. This meeting will be recorded.

[Click here to submit Comment Prior to Meeting](#)

#### 1.0 Call Public Session to Order

Dr. Jim Brescia, Superintendent, San Luis Obispo County Office of Education

#### SELPA Governing Council Members:

Dr. Joe Ledoux, Executive Director, Almond Acres Charter  
Dr. Tom Bennett, Superintendent, Atascadero USD  
Ms. Julie Turk, Director, Bellevue-Santa Fe Charter  
Ms. Jennifer Gaviola, Superintendent, Cayucos ESD  
Ms. Jill Southern, Superintendent, Coast USD  
Dr. Paul Fawcett, Superintendent, Lucia Mar USD  
Ms. Jennifer Loftus, Superintendent, Paso Robles JUSD  
Ms. Wendy Nielsen, Superintendent, Pleasant Valley JUESD  
Dr. Eric Prater, Superintendent, San Luis Coastal USD  
Ms. Karen Grandoli, Superintendent, San Miguel JUSD  
Dr. Kristina Benson, Superintendent, Shandon JUSD  
Dr. Jim Brescia, San Luis Obispo County Superintendent of Schools  
Dr. Edd Bond, Superintendent, Templeton USD

#### San Luis Obispo SELPA Staff:

Dr. Amber Gallagher, Executive Director

### **2.0 Establishment of Quorum**

#### **3.0 Consent Agenda (Members may remove items from Consent Agenda)**

##### **3.1 Approval of Minutes from November 14, 2025**

##### **3.2 Approval of Agenda for January 16, 2026**

### **4.0 Public Comment**

*Government Code 54954.3 provides that, before or during the Governing Council's consideration of an item, the public may address the Governing Council directly on any item of interest that is within the Governing Council's purview, provided that no action shall be taken on any item not appearing on the agenda unless otherwise authorized by Government Code 54954.2(b).*

### **5.0 Action Items**

#### **5.1 SLO SELPA Guides**

The SLO SELPA and SEOC have finalized the following guide for approval as presented:

- Educational Occupational Therapy and Educational Physical Therapy Services Guide

#### **5.2 Planning for Transition, Part C to Part B Checklist**

The SLO SELPA, Tri-Counties Regional Center and SEOC have finalized the following resource for approval as presented to support educators and agency providers effectively and compliantly support the transition from Early Start to School Age services.

#### **5.3 Independent Education Evaluation (IEE) Guide -Revisions**

The SLO SELPA, in consultation with legal counsel and SEOC, has proposed revisions to the IEE Guide. Revisions provide clarity to process in compliance with education code and case law.

### **6.0 Information Items**

#### **6.1 Special Education Legislative, Funding, and Compliance Update**

The SELPA Executive Director will review current legislation, funding, and compliance as it pertains to special education.

### **7.0 SELPA Executive Director's Report**

Information, communication, and reports will be presented by the SELPA Executive Director.

### **8.0 Board Member Comments**

Each member of the Governing Council may report about various matters related to the SELPA. There will be no Board discussion except to ask questions and no action shall be taken unless listed on a subsequent agenda.



## SELPA Governance Council Meeting

### **9.0 Future Planning**

**9.1 Next Meeting Date: March 13, 2026**

### **10.0 Adjournment**

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## SELPA Governance Council Meeting

**Annotation – Agenda Items 3.1 & 3.2  
Governing Council  
January 16, 2026**

**Agenda Item**

- 3.1 Approval of Minutes from November 14, 2025
- 3.2 Approval of Agenda for January 16, 2026

**Item Type**

Consent Agenda

**Summary of Key Issues**

The minutes from the November 14, 2025 Governing Council and the agenda for the January 16, 2026 Governing Council are presented for adoption.

**Summary of Previous Action**

None.

**Recommendation**

The SELPA Executive Director recommends that the Governing Council approve the meeting minutes from November 14, 2025 and the meeting agenda for January 16, 2026.

**Links to this Agenda Item**

Approval of Minutes from [November 14, 2025](#)

Approval of Agenda for January 16, 2026



## SELPA Governance Council Meeting

**Annotation – Agenda Items 5.1  
Governing Council  
January 16, 2026**

### **Agenda Item**

**5.1 SLO SELPA Guides: Educational Occupational Therapy and Educational Physical Therapy Services Guide**

### **Item Type**

Action

### **Summary of Key Issues**

SELPA Guides are defined as local best practices around specific topic areas to support practitioners with implementation. They are located in SEIS, the special education data system, and are available to all special educators countywide.

All guides have been created in partnership with practitioners and been reviewed by SEOC.

#### **Educational Occupational Therapy and Educational Physical Therapy Services Guide**

- New-Provides state and federal definition of services, accessing services through the IEP, the development of goals, and service delivery models.

### **Summary of Previous Action**

The SELPA Governance Council expressed interest at the June 13, 2025 to have Guides more widely accessible to leaders and practitioners. The SELPA is continuing to explore this option.

### **Recommendation**

The SELPA Executive Director recommends approval of the new SELPA Guide- Educational Occupational Therapy and Educational Physical Therapy Services Guide.

### **Links to this Agenda Item**

[Draft Educational OT and Educational PT Services Guide](#)



## SELPA Governance Council Meeting

**Annotation – Agenda Items 5.2  
Governing Council  
January 16, 2026**

### **Agenda Item**

#### **5.2 Planning for Transition, Part C to Part B Checklist**

### **Item Type**

Action

### **Summary of Key Issues**

In collaboration with district leaders and the Tri-Counties Regional Center, a need was surfaced to develop a checklist to calibrate the Part C to Part B transition process across all educators and agency providers. Over several work sessions, participants created the proposed checklist to meet timeline compliance, delineate responsibilities, and ensure proactive communication and positive relationships with families.

### **Summary of Previous Action**

N/A.

### **Recommendation**

The SELPA Executive Director recommends approval of the Planning for Transition, Part C to Part B Checklist.

### **Links to this Agenda Item**

[Part C to Part B Checklist](#)



## SELPA Governance Council Meeting

**Annotation – Agenda Items 5.3  
Governing Council  
January 16, 2026**

**Agenda Item**

**5.3 Independent Education Evaluation (IEE) Guide -Revisions**

**Item Type**

Action

**Summary of Key Issues**

The SLO SELPA, in consultation with legal counsel and SEOC, has proposed revisions to the IEE Guide. Revisions provide clarity to the process in compliance with education code.

The SELPA sought legal counsel consultation after concerns were brought forth regarding agreements between LEAs and assessors in the current language. The SELPA requested a review for legal compliance.

**Summary of Previous Action**

The SELPA IEE Policy was last approved by the SELPA Governance Council on January 19, 2024 with the Cost Limitations being revised and approved on June 13, 2025.

**Recommendation**

The SELPA Executive Director recommends approval of the revisions as presented to the Independent Education Evaluation Policy.

**Links to this Agenda Item**

[Draft IEE Policy/Parent Packet w/revisions](#)



## SELPA Governance Council Meeting

**Annotation – Agenda Items 6.1  
Governing Council  
January 16, 2026**

### **Information Item**

#### **6.1 Special Education Legislative, Funding, and Compliance Update**

### **Item Type**

Information

### **Summary of Key Issues**

The SELPA Executive Director will review current legislation, funding, and compliance as it pertains to special education.

### **Summary of Previous Action**

None.

### **Recommendation**

Not applicable.

### **Links to this Agenda Item**

None.